

**IRA Rollover to EFCA from my IRA Custodian**

\_\_\_\_/\_\_\_\_/2011

Mr. Lanny L. Harris  
EFCA Foundation  
901 E 78<sup>th</sup> Street  
Minneapolis, MN 55420

Dear Lanny,

As you know, the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010, effective until December 31, 2011, permits a rollover directly from an IRA to a qualified public charity. I am pleased to inform you that I have asked my IRA custodian to make a rollover gift transfer to the Evangelical Free Church of America (EFCA).

**Pertinent Details**

My IRA Account Number: \_\_\_\_\_

Name on Account: \_\_\_\_\_

Name of my IRA Custodian: \_\_\_\_\_ e.g. Schwab, Vanguard, Bank

My current Age: \_\_\_\_\_ (Must be 70 1/2 and above to qualify)

**Please Honor My Charitable Intentions for EFCA Ministries and Affiliates**

| Percentage | Name of Ministry              | Purpose   |
|------------|-------------------------------|---|
| _____ %    | EFCA National Ministries Fund | Unrestricted for US-based Ministries            |
| _____ %    | EFCA Global Vision Partners   | Unrestricted for International-based Ministries |
| _____ %    | _____                         | _____   |
| _____ %    | _____                         | _____   |
| _____ %    | _____                         | _____   |
| _____ %    | _____                         | _____   |

**100 %**

When the gift arrives at the EFCA, please record and send me a recognition letter for this IRA Rollover Gift. Please contact me if you need clarification.

Sincerely,

Signature \_\_\_\_\_

My address: \_\_\_\_\_

Print Name \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_/\_\_\_\_\_

My Telephone: (\_\_\_\_) \_\_\_\_-\_\_\_\_\_

Questions? Call Lanny Harris, EFCA Foundation, 800-995-8578