

\_\_\_\_/\_\_\_\_/2009

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\_\_\_\_\_, \_\_\_\_\_

**RE: IRA Rollover directly from IRA Custodian to Charitable Organization**

Dear IRA Custodian,

Sec. 408(d)(8)(A) of the Internal Revenue Code permits an IRA rollover directly from an IRA custodian to a qualified public charity. As the owner of IRA account # \_\_\_\_\_ that is in the custody of your organization, I request that you transfer from that account the sum of \$ \_\_\_\_\_ to the following charitable organization:

Attention: Mr. Lanny L. Harris  
Evangelical Free Church of America (EFCA) Foundation  
901 E 78<sup>th</sup> Street  
Minneapolis, MN 55420

The EFCA's Federal Tax ID Number is 41-0721672.  
If you have any questions for this charity, you may call Mr. Harris at 800-995-8578.

It is my intention to make a Qualified Charitable Distribution (QCD) to the Evangelical Free Church of America from my IRA as permitted by law. Under the Congressional JCT Technical Explanation of Sec. 408(d)(8)(A), this QCD will fulfill part or all of my IRA required minimum distribution for this year.

Please consider this letter as sufficient authorization for you to make this QCD gift. However, if you require any further documents, please promptly forward those to me for my signature.

Sincerely,

\_\_\_\_\_  
My signature

My address: \_\_\_\_\_ My Telephone: \_\_\_\_/\_\_\_\_-\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_, \_\_\_\_\_

P.S. If you need a copy of the EFCA's Tax letter visit:  
<http://www.efca.org/files/document/general/irs-letter.pdf>